

We constantly improve our craftsmanship by developing products, technologies and enterprises

Knowledge.

R&D centers

19
Training centers

Experience.

years on the market

>10000 products range

Experience.

>9500 employees

25
product lines

WE ARE THE MARKET LEADER



Nº

ABOUT US



in bitumen materials

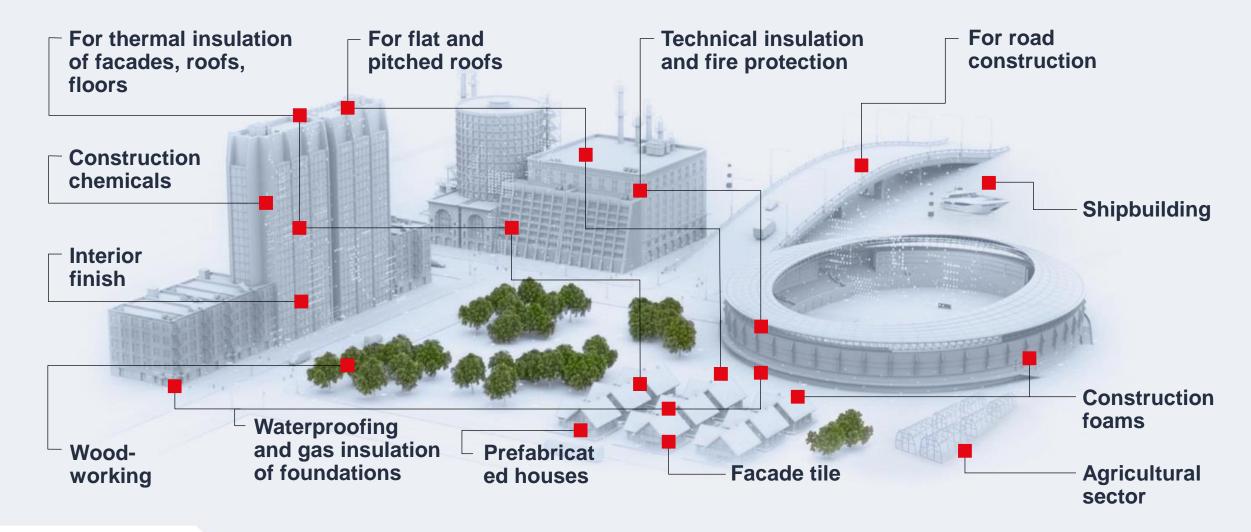


in SHINGLAS

IN THE CIS

- in stone wool
- in polymer membranes
- in bitumen mastics
- in XPS

WE PRODUCE A WIDE RANGE OF CONSTRUCTION MATERIALS





We offer the market

innovative materials and solutions in accordance with the requirements of European and Russian standards

WE OPTIMIZE

construction solutions

WE EXPLORE

the potential for improving existing materials

WE DEVELOP

new products



TECHNONICOL

IS A CONSTRUCTION MARKET EXPERT

The Company's specialists thoroughly understand the production and use of construction materials



DESIGN SPECIFICATION

DESIGN

DESIGN EXAMINATION

MANUFACTURE OF MATERIALS

INSTALLATION

OPERATION

REPAIR

ABOUT US 26.05.2025 6



500 min people

live and work in the houses built with TECHNONICOL materials

We make high-quality and efficient materials and solutions available to every person in the world

TECHNONICOL IS A RESPONSIBLE BUSINESS

Society

Honest and responsible business

- We do honest business.
- We create new jobs
- We support volunteer projects

Ecology

Caring for the environment

- Waste-free production
- Environmental responsibility of employees (no waste paper, collection of batteries, environmental campaigns)
- We offer solutions to save natural resources and energy (energy efficiency, polymer recycling)

People

Our business is for people

- We care about the life and health of employees and their family members
- We develop and train personnel and specialists in the construction industry
- We work to ensure that people live and work in comfortable houses

Safety

Life is the highest value

- Safe work
- Safe production
- Safe products.
 All materials and solutions of the Company meet high safety requirements









FOR GOVERNMENT OFFICIALS

TECHNONICOL IS AN ACKNOWLEDGED LEADER



We use only the world's best technologies and equipment. We regularly invest in development and modernization

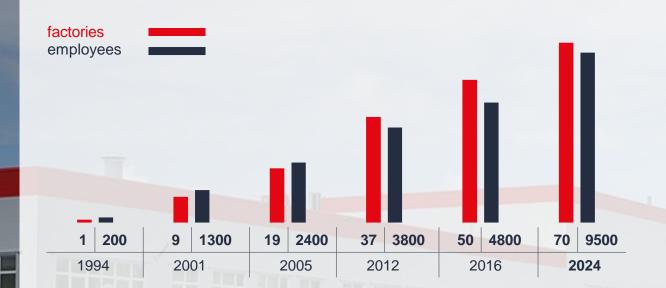
- AND LAUNCH NEW FACTORIES
- OF PRODUCTS
- WE PURSUE
 AN ACTIVE
 SOCIAL POLICY

WE MAINTAIN PRODUCTION SAFETY

WE EXPAND

THE RANGE

WE ARE A DYNAMICALLY GROWING COMPANY

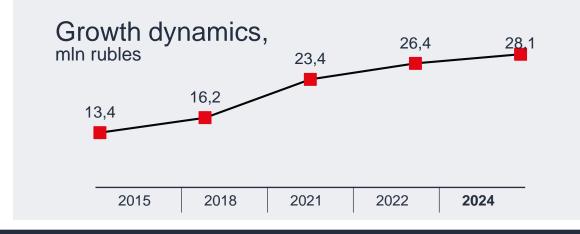


factories

9500 employees



WITH THE BEST LABOR PRODUCTIVITY*



* We are the winners of the awards "Labor productivity: Leaders of Russian industry – 2018, 2019, 2020, 2021, 2022" in the construction materials industry

28,1 mln rubles

labor productivity per person

4 times 1

higher than the Russian average

265%

increase in labor productivity since 2009





ABOUT US 26.05.2025

14





ABOUT US 26.05.2025 15

JOB AT TECHNONICOL SIN THE REGION

CATERING

LOGISTICS

PALLET PRODUCTION

CLEANING

SECURITY

OTHER SERVICES



We contribute to the development of the Russian construction industry

DIGITALIZATION AND BIM TECHNOLOGIES

The implementation of BIM simplifies the management of a construction project throughout the entire life cycle

TRAINING BUILDERS

Every year we train 50,000 builders in 20 training centers to work with modern materials and systems

PRODUCTION CAPACITY

Every year we increase the volume of our products

AFFORDABLE PRICES

We provide construction solutions and systems of the best quality, reliability and energy efficiency at the lowest cost



14/min\$

will be invested in environmental projects at our enterprises

from 2016 to 2025

THE COMPANY'S GOAL

is minimizing the impact on the environment through continuous improvement of environmental performance, safe production and safe products for every person in the world



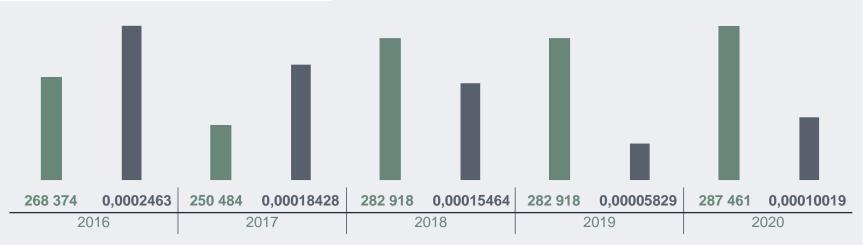
EFFICIENCY OF ENVIRONMENTAL INVESTMENTS

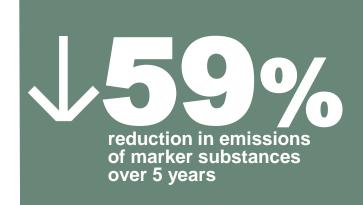
TECHNO plant

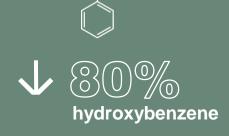
(Ryazan)

Production output, m³

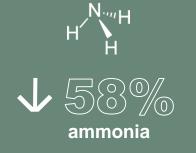
Emission rate











19



Implementation of environmental projects is a priority task for TECHNONICOL

Clean air

- Air aspiration and purification systems
- Gas scrubbers
- Absorption-biochemical installations
- After burning of gases
- Dust collectors and dust suppression systems

Pure water

- Closed-loop water circulation
- Water consumption reduction program
- Wastewater monitoring

Reducing energy consumption

- Energy consumption reduction programs
- Energy saving technologies
- Use of alternative energy sources

Recycled materials

- Own recycling
- Disposal of construction waste
- Processing of recycled polymers and plastics
- Use of recycled materials in production



CLOSED-LOOP ECONOMY

TN recycling program

Returning to the production cycle:

- HDPE
- PP
- Rubber
- PVC

- Waste oils
- Polystyrene
- Asphalt crumbs



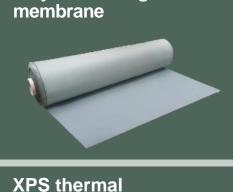


CLOSED-LOOP ECONOMY





Basalt fiber thermal



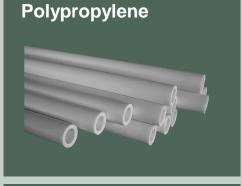
Polymer roofing

insulation











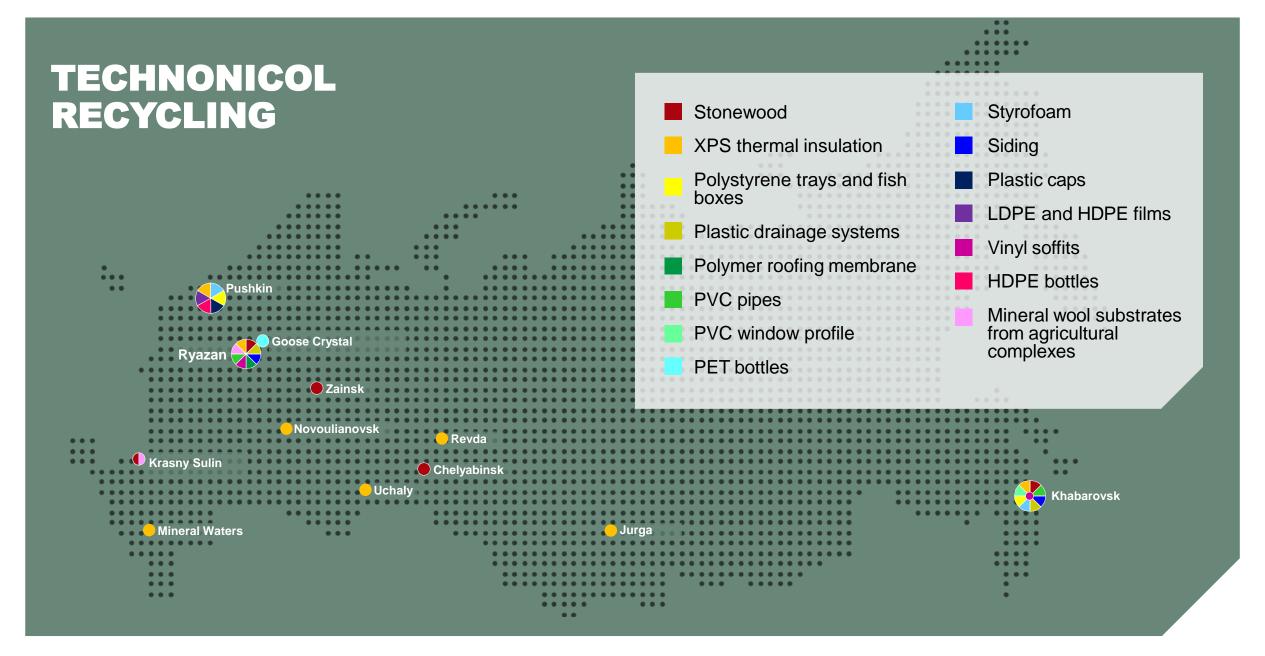






insulation

ABOUT US 26.05.2025 22





ABOUT US 26.05.2025 23

TECHNONICOL is a Russian company that has successfully entered foreign markets





share of export sales









FOR B2C



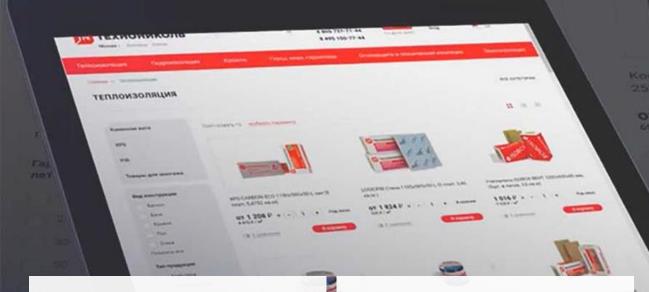
A world-famous company:

in 118 countries

houses are built with TECHNONICOL materials

We make high-quality and efficient materials and solutions available to every person in the world





We produce a wide range of construction materials

PRODUCT NAMES

10000

THERMAL INSULATION

SOUND INSULATION

WATERPROOFING

FOAMS, ADHESIVES, SEALANTS

HYDRO PROTECTION, WIND PROTECTION AND VAPOR BARRIERS

FIRE PROTECTION AND TECHNICAL INSULATION

ROOFING

PREFABRICATED HOUSES

FACADES

SAWN TIMBER

All TECHNONICOL materials meet the strictest global safety criteria











Certification for key environmental safety requirements

- LEED international environmental certificate
- Vitality Leaf certificate
- Blue Angel 2017 certificate

Certificates in terms of security (mandatory)

- Fire safety certificates
- Declarations of Conformity
- Certificates of state registration within the framework of sanitary and epidemiological requirements

Voluntary certificates and conclusions

- Fire safety certificates
 (voluntary ones in the system
 of the National Union of Fire
 Safety Organizations)
- Expert opinions on compliance with sanitary and epidemiological requirements
- Production certificates: ISO OHSAS 18001
 Occupational safety



ABOUT US 26.05.2025 31

SAFETY FOR CONSUMERS

TECHNONICOL creates materials, systems and completed projects that ensure:

- FIRE SAFETY
- > RADON PROTECTION
- > REDUCTION OF ENVIRONMENTAL IMPACT

(by reducing CO₂ emissions from fuel combustion in production)

INVESTMENTS IN NEW PRODUCTS



GREENGUARD

a unique stone wool-based thermal insulation material

GreenGuard slabs are manufactured using phenol-free GEOlife technology: natural stone and coke are used as well as a new binder made from natural components that is the Company's know-how

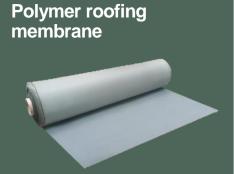


ABOUT US 26.05.2025 32

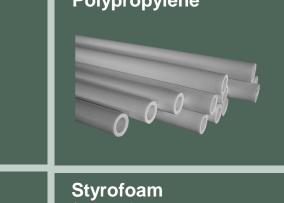
CLOSED-LOOP ECONOMY



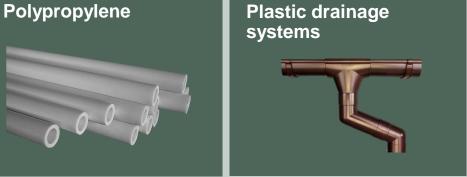






















33

EVERY DAY WE MAKE OUR PLANET CLEANER!

The scientific and technical potential of the Company is aimed at organizing recycling



This allows us to collect from the population and organizations Styrofoam and containers for fruits, vegetables, eggs, frozen fish and chilled meat for recycling.

OUR ENTERPRISES HAVE IMPLEMENTED SEPARATE COLLECTION OF WASTE,

including cardboard, paper, metal, used containers, oil, rubber, plastic (PVC, polypropylene, polyethylene), and partly wood. All conditions have been created to ensure environmental safety and organize separate waste collection work.

TECHNONICOL IS THE FIRST COMPANY IN RUSSIA TO OFFER FREE DISPOSAL OF OLD CONSTRUCTION MATERIALS.

Builders can hand over to TECHNONICOL's enterprises old drainage systems, eave and façade products, polystyrene foam and stone wool-based thermal insulation, and PVC membranes.

ABOUT US



ДОМ ТЕХНОНИКОЛЬ

quality, durability, energy efficiency and affordable price for everyone

3-4
Months

required for the construction of a house

45-55
thousands of
rubles
turnkey price
per m2

in 2 time less

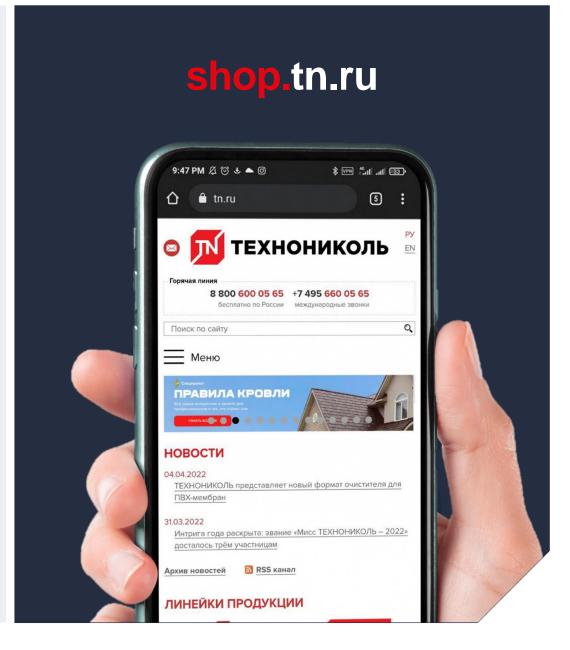
the cost of maintaining a comfortable microclimate





TECHNONICOL online store the best materials and solutions are just a click away

- High level of customer service and high-quality products focused on the needs of each client
- Buying directly from the manufacturer
- Quick selection of a ready-made solution
- Quality warranty
- Possibility to select products by technical characteristics
- Specialized warehouses where light conditions, temperature and other storage and packaging conditions are observed
- 3D Secure technology for secure payments



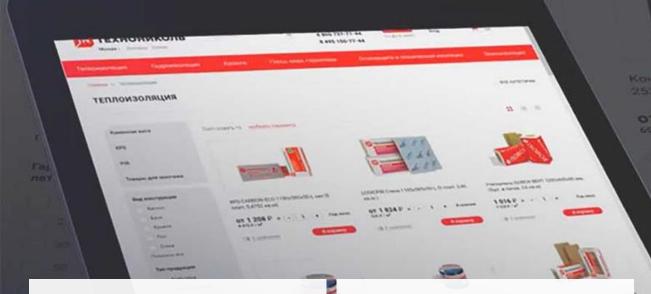








FOR B2B



We produce a wide range of construction materials

THERMAL INSULATION

SOUND INSULATION

WATERPROOFING

FOAMS, ADHESIVES, SEALANTS

HYDRO PROTECTION, WIND PROTECTION AND VAPOR BARRIERS

FIRE PROTECTION AND TECHNICAL INSULATION

ROOFING

PREFABRICATED HOUSES

FACADES

SAWN TIMBER

PRODUCT NAMES

Our services help at all stages of construction and operation

FOR CUSTOMERS AND GENERAL CONTRACTORS

- Technical support
- Issuance of warranties
- Design
- Performing calculations and measurements
- Training
- Contractor rating
- Installation supervision
- Operational support
- Finding leaks
- Thermal imaging examination

FOR CONTRACTORS

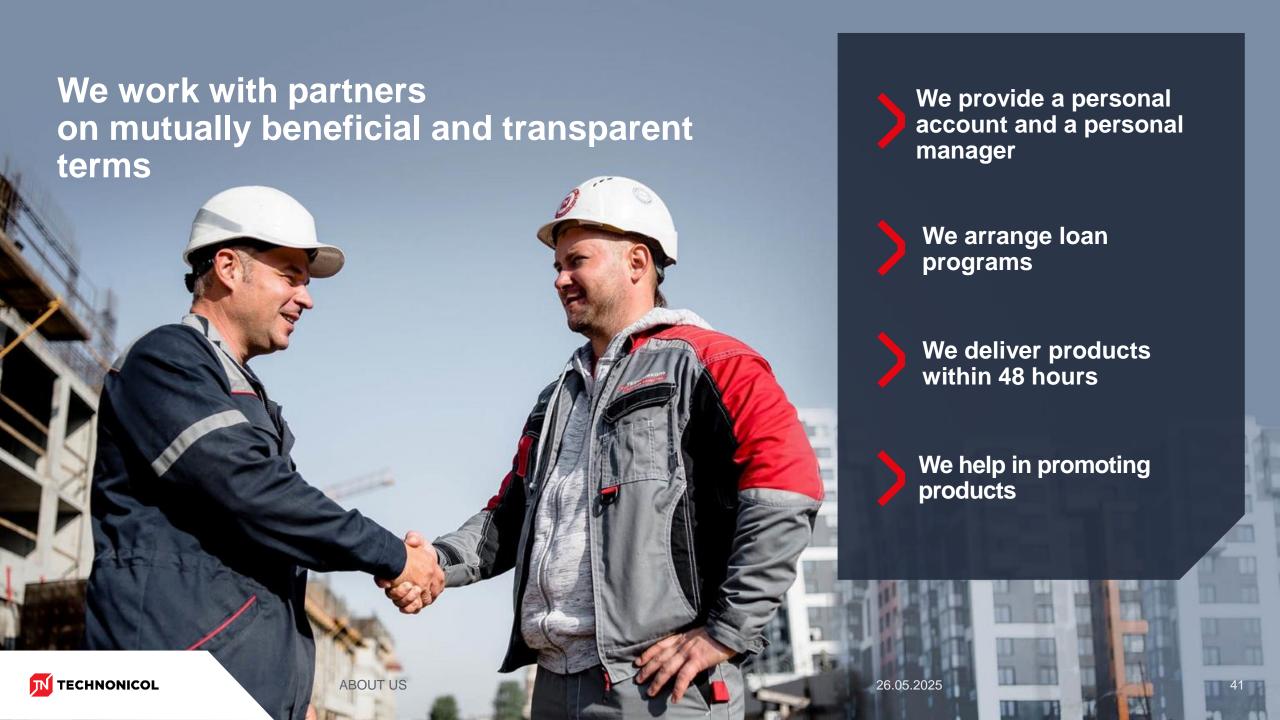
- Training
- Issuing a Certificate of Mastery
- Technical support
- Design
- Installation support
- Issuance of warranties
- Contractor rating
- Operational support
- Finding leaks
- Thermal imaging examination

FOR DESIGNERS

- BIM library
- Documents
- Design
- Auditing design documentation
- Performing calculations
- Online calculators
- Bills of quantities
- Technical support



ABOUT US 26.05.2025



We improve the quality of construction work

at the TECHNONICOL Construction Academy

Training formats: in-person, on-site, distance



ANNUALLY TRAINED



RUSSIA

Moscow
Belgorod
Yekaterinburg
Kazan
Krasnodar
Kumertau
Naberezhnye Chelny

Novosibirsk
Ryazan (2)
Saint Petersburg
Ufa
Khabarovsk
Cheboksary

BELARUS Minsk KAZAKHSTA

KAZAKHSTAN Astana UZBEKISTAN Tashkent

GERMANYBad Hersfeld

ITALY Turin

LITHUANIA Gargzdai



ABOUT US

26.05.2025

42



TECHNONICOL IS AN ACKNOWLEDGED LEADER



We use only the world's best technologies and equipment. We regularly invest in development and modernization

- AND LAUNCH NEW FACTORIES
- THE RANGE
 OF PRODUCTS

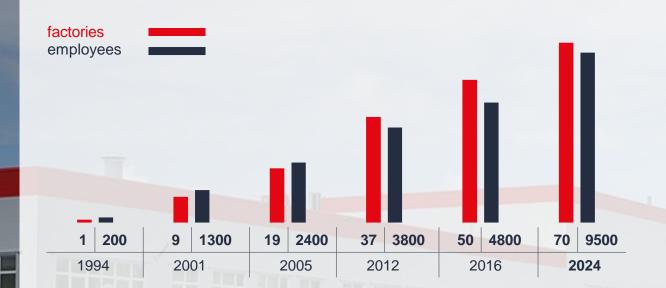
WE EXPAND

WE PURSUE
AN ACTIVE
SOCIAL POLICY

PRODUCTION SAFETY



WE ARE A DYNAMICALLY GROWING COMPANY



> To factories

9500 employees



14/min\$

will be invested in environmental projects at our enterprises

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CLOSED-LOOP ECONOMY

TN recycling program

Returning to the production cycle:

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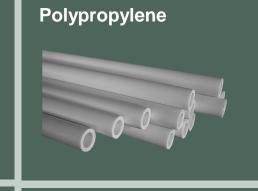
CLOSED-LOOP ECONOMY

































TECHNONICOL TEAM



9500

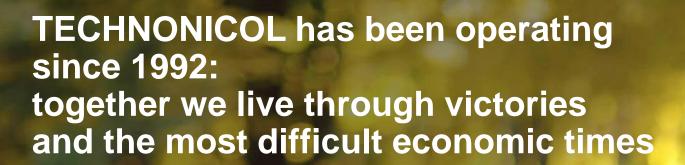
employees work at TECHNONICOL 84%

employee engagement score

38 лет > 7 лет

average age

average length of service in the Company



- Accident insurance program
- Voluntary health insurance (VHI) program
- Gifts for first graders

Salary indexation

- Meal allowance
- New Year gifts



OUR VALUES

TECHNONICOL's mission

is to make high-quality, reliable, efficient construction materials and solutions available to every person in the world!

SAFETY

Human life is the highest value in the Company. We strictly follow safety rules and are constantly working to improve them. We take good care of the environment.

RELIABLE RELATIONSHIP WITH THE CLIENT

We take our clients' trust seriously and strive to justify it.

EMPLOYEES AND TEAM SPIRIT

Each employee of the Company is extremely important; he/she brings his/her unique experience, knowledge and skills to the Company, making it successful and different from other players in the market. Our team is a single living organism, we build relationships on mutual respect and support, together we solve complex problems and achieve outstanding results.

GOOD NAME

We value our reputation.
TECHNONICOL is reliability and integrity.
Our good name is our capital.

PROFESSIONALISM AND CONSTANT IMPROVEMENT

We are confident that a true professional must constantly develop and improve in an effort to increase his/her skills.



ABOUT US 26.05.2025



Reliability, decency and honesty are the three pillars of TECHNONICOL's business!

FIGHT AGAINST CORRUPTION

NO BRIBERY AND DISHONEST SCHEMES OFFICIALLY DECLARED SALARIES



The Company supports government policy to combat corruption and commercial bribery.

In our company, it is prohibited to illegally or unreasonably receive or give money, securities or other property as well as illegally use property-related services for performing a desired action or inaction in the interests of the giver.

«We believe that it is possible to build efficient production and official (honest) business in Russia»

Sergey Kolesnikov



Human life is the highest value in the Company

TECHNONICOL has joined the concept **VISION ZEROOO** developed by the International Social **Security Association**





Injury frequency rate (LTIFR) chart

(per million man-hours)



- Become a leader
- Identify threats control risks
- Define goals develop programs
- Create a system of occupational health and safety
- Ensure workplace safety
- Improve employee qualifications

57

Invest in personnel



ABOUT US 26.05.2025

ENVIRONMENTAL SAFETY OF PRODUCTION

All TECHNONICOL enterprises are equipped with systems of protection against harmful effects on the environment and human health included in the BAT (Best Available Techniques)



5-10% of the Company's turnover is invested in equipment improvement ## 130%

emissions as compared with maximum permissible concentration



ENVIRONMENTAL SAFETY AT EVERY ENTERPRISE

The enterprises are equipped with the filtration systems that meet strict European norms and standards.

The equipment will not start if the filtration systems are out of order





Implementation of new purification technologies

Every year TECHNONICOL enterprises implement new technologies.

For instance, in 2020 an absorption-biochemical technology for purifying industrial air emissions was implemented at a factory in Chelyabinsk. This will make it possible to reduce gross emissions of marker substances by 26% within four years.



The factories are initially designed for the use of closed-loop technology

At TECHNONICOL enterprises, there are installed recycling water supply/closed water cycle and automatic sensors for turning on/off lighting.

There has been made a 100% transition to LED lighting. Dome lighting in factories significantly reduces energy consumption.



ABOUT US

EMPLOYEE DEVELOPMENT

We encourage your desire to achieve mastery in your work and share your experience with colleagues

PERSONNEL RESERVE SCHOOL

We pursue a program for the development of leadership qualities and corporate values and their transfer to managers of the new generation

TRAINING AND PROFESSIONAL DEVELOPMENT

We invest in the system of training and professional development: we develop an interactive portal - a modern and convenient for all employees concept of professional training

MENTORING SYSTEM

We revive the mentoring system at enterprises located in Russia.

Experienced employees share their skills with new colleagues



IT IS IMPORTANT FOR US WHAT IS IMPORTANT FOR YOU

We support employees and raise professionals within the company

For new vacancies, we primarily consider our own employees to ensure their career development





OUR PEOPLE IS THE MAIN VALUE OF THE COMPANY



It is only thanks to well-coordinated teamwork that we have achieved such outstanding results.

I am very glad to have such a team that shares the Company's values and goals.

SERGEY KOLESNIKOV, co-owner and managing partner of TECHNONICOL

